

NEW ENGLAND STATES GOVERNMENT

FINANCE OFFICERS ASSOCIATION

www.nesgfoa.org

DONALD J. MIKLUS 31ST ANNUAL

SPRING TRAINING SEMINAR

The Conference Center at Waltham Woods

April 17-18, 2024

**Wednesday, April 17**

9:00 – 10:00 AM Registration

10:00 AM WELCOME: Lisa Hancock, NESGFOA President

10:00 – 11:00 AM Update on Tax-Exempt Bonds Arbitrage Rules

Mike Scarfo, AMTEC

11:00 - 12:00 AM Economic Overview and Update

James Marple, TD Bank

12:00 – 1:15 PM LUNCHEON

1:15 – 2:15 PM Annual Continuing Disclosures related to Tax-Exempt Bonds

Alexander Shih, Raymond James

Matthew Page, Mintz, Levin, Cohn, Ferris, Glovsky, and Poper, P.C.

2:15 – 2:30 Break

2:30 – 3:30 PM Ethics

Steve Gross, CliftonLarsonAllen, LLP

Dave Hansen, CliftonLarsonAllen, LLP

**Thursday, April 18, 2024**

8:30 AM Registration and Continental Breakfast

9:00 – 10:00 AM Artificial Intelligence in Government

Mitch Thompson, CLA Connect

10:00 – 10:15 Break

10:15 – 11:15 AM Update on ARPA

James Powers, Marcum LLP

11:15 – 12:15 PM Bringing Balance and Productivity to the Workplace

Trish Hart, HartMindBody Solutions

Sponsored by the Massachusetts Municipal Employees Health Trust

12:15 – 1:15 PM Luncheon

1:15 – 2:15PM Improving your MD&A

Scott McIntire, CPA Partner

Marcum, LLP

**Safe Travels Home**

**Save the Date**

77th Annual Fall Conference

September 15-18, 2024

Hilton Mystic

Mystic, Connecticut